

Official Newsletter of ACC Software Solutions
Q4 • October - December 2025

A Word from the ACC President

SEAN ATKINS

As 2025 comes to a close, we find ourselves not only reflecting on a year of innovation and collaboration, but celebrating a milestone 30 years in the making.

This November 16 marks ACC Software Solutions' 30th anniversary. Over the decades, we've had the privilege of working with thousands of customers, partnering with incredible businesses, and evolving alongside the technologies that drive modern success. What began as a mission to help companies harness the power of ERP has grown into a thriving community dedicated to smarter, connected business... **Continued on Page 2...**



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ACUMATICA SUMMIT 2026

INNOVATION. CONNECTION. TRANSFORMATION.



Get ready! The **Acumatica Summit 2026** will take place **January 25–28, 2026**, at the **Seattle Convention Center**, bringing together more than 3,000 members of the Acumatica community for three days of learning, connection, and innovation.

This year's theme, "Imagine What's Possible," highlights the future of AI-driven ERP technology and the power of connected business. Attendees will explore new features, hands-on training, and best-practice sessions across industries including manufacturing, distribution, construction, and commerce.

What to Expect

- Visionary Keynotes revealing Acumatica's 2026 roadmap and innovations.
- Hands-On Workshops with product experts and live demos.
- Industry Breakouts featuring customer success stories and partner insights.
- Networking Opportunities with peers, partners, and the ACC Software Solutions team.
- A commitment to sustainability through
- Acumatica's zero-waste event initiative.

Whether you're a long-time user or exploring Acumatica for the first time, the Summit offers the insights and inspiration to make 2026 your most transformative year yet.

Learn More & Register: summit.acumatica.com

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In this issue, you'll find key year-end tips for Acumatica and Sage 100, news about exciting updates like the Sage Customer Portal, the upcoming Acumatica Summit 2025 in Seattle, and insights designed to make your year-end closing smooth and stress-free.

Thank you for being part of our journey. Here's to 30 years of growth, innovation, and shared success, and to many more ahead. Wishing you and your team a successful close to 2025 and a prosperous start to 2026.

Warm Regards,

Sean Atkins
President, ACC Software Solutions





Celebrating 30 Years of ACC

THREE DECADES OF INNOVATION, PARTNERSHIP & PROGRESS

In 1995, **ACC Software Solutions** was founded with a simple mission: to help businesses work smarter through better technology. Thirty years later, that mission remains unchanged, but the tools, scope, and impact have grown exponentially. Over the years, ACC has partnered with thousands of clients, guided countless ERP transformations, and navigated the industry's evolution from DOS-based accounting systems to modern cloud ERP platforms.

Our success has been built on three pillars: expertise, innovation, and relationships

- **Expertise:** Our consultants bring decades of combined experience, ensuring every implementation aligns with best practices and business goals.
- **Innovation:** We've stayed at the forefront of ERP technology, from early Sage releases to Acumatica's AI-powered cloud platform.
- **Relationships:** The heart of our success has always been our clients: the manufacturers, distributors, service providers, and construction firms that trust us to support their growth

As we celebrate this milestone, we extend our heartfelt thanks to our clients and partners who made it all possible. The next 30 years promise even greater opportunities as we embrace AI, automation, and connected cloud solutions that will define the future of business technology.

Here's to the next chapter of innovation, partnership, and shared success!

Happy 30th Anniversary, ACC!



Year-End Success: A Complete Guide to Closing 2025 with Acumatica & Sage 100

YOUR COMPREHENSIVE CHECKLIST

The end of the fiscal year is a critical time for every business. From balancing accounts to preparing reports, the year-end close sets the tone for a strong start to 2026. Below are best practices for a seamless close, whether you're running Acumatica Cloud ERP or Sage 100.

For Acumatica Users

Acumatica's automated year-end processes simplify financial closing, but preparation is key.

Key Steps:

- ✓ **Reconcile All Subledgers** – Ensure Accounts Receivable, Accounts Payable, and Inventory modules are balanced before closing the General Ledger.
- ✓ **Close Open Periods** – Use the Close Financial Periods process to finalize transactions.
- ✓ **Generate the New Year's Periods** – Access Master Calendar Generation to create 2026 financial periods and open the first one for transactions.
- ✓ **Review Net Income Transfers** – Confirm that YTD Net Income properly transfers to Retained Earnings.
- ✓ **Perform Data Backups** – Back up your database before finalizing any year-end operations.

Common Pitfalls to Avoid:

- Forgetting to close subledgers before the General Ledger
- Missing unposted transactions
- Running reports before balances are finalized

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For Sage Users

Year-end in Sage 100 requires a systematic approach to ensure every module is reconciled.

Checklist Highlights:

- ✓ Run Trial Balance, Aged Receivables, and Aged Payables reports.
- ✓ Reconcile Inventory Valuation to the General Ledger.
- ✓ Print final Payroll Earnings and Vendor 1099 reports.
- ✓ Perform bank reconciliation and confirm all deposits/withdrawals are posted.
- ✓ Archive or back up data before performing year-end processing.

QUICK TIPS:



- If you're on a calendar year, schedule your close before the end of January to stay compliant with reporting deadlines.
- Always back up your data before performing your year-end close. It's the best gift you can give your future self.

Need Personalized Guidance?

At ACC Software Solutions, we work closely with our clients each year to make this process as efficient and stress-free as possible. Contact support@4acc.com or call to schedule a guided year-end consultation before December 31.



What's New in Sage

SAGE CUSTOMER PORTAL – MANAGE MY ACCOUNT

We're excited to share a major enhancement from Sage: the Manage My Account feature is now live in the Sage Customer Portal!

With this update, primary account contacts gain full control over their company's user access and information, all without needing to contact support. Managing your Sage team has never been easier.

Key Capabilities

- ✓ Add or Remove Contacts: Keep your team list up to date in real time.
- ✓ Manage Permissions: Control who has access to invoices, renewals, and product downloads.
- ✓ Update Contact Details: Modify email addresses, job titles, and phone numbers instantly.
- ✓ View Account History: Track communication and service activity all in one place.

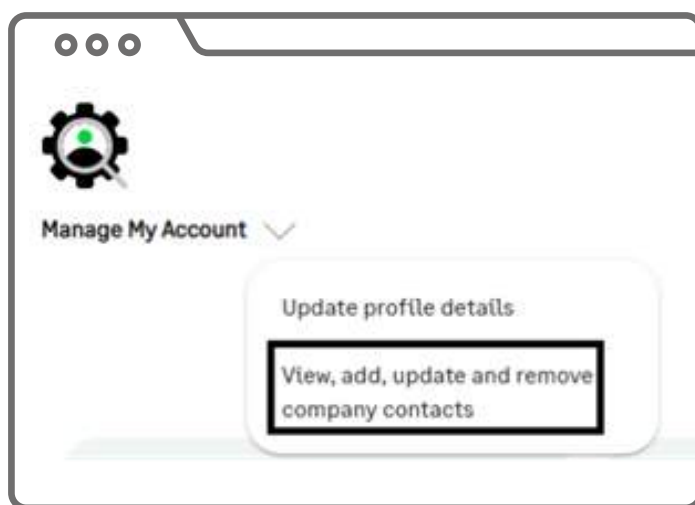
This improvement is designed to empower customers, reduce administrative overhead, and keep your organization's Sage information accurate and secure.

To Manage Access:

1. Log in to your **Sage Customer Portal**
2. Select **Manage My Account**
3. Select **View, add, update, and remove company contacts**

Why It Matters:

Your ERP system works best when everyone has the right access at the right time. Whether your business is expanding, restructuring, or onboarding new staff, this feature ensures your Sage environment stays in sync.



Webinar Spotlight: ACC + Nuvei Partnership



MODERNIZING PAYMENTS IN ERP WITH NUVEI'S COMMERCE SUITE

The way businesses handle payments is changing fast, and staying ahead means having tools that are not only secure but also flexible and easy to use. That's why we recently teamed up with Nuvei for our latest webinar, **Sage 100 - The Future of Payments – Why Now Is the Time to Upgrade.**

In this session, we looked at how modern payment technology is reshaping the Sage 100 experience, and why upgrading to Nuvei's Commerce Suite can make a big difference for your business. From cutting down on manual work to improving cash flow visibility, this integration is all about making payments faster, safer, and smarter.

Webinar Highlights

- **Level 3 Optimization:** Companies are cutting processing costs by up to 43% using Level 3 data — lowering interchange rates by providing detailed transaction information.
- **Surcharging and Capture4More:** Businesses can offset transaction fees or increase authorization success rates by leveraging advanced surcharging and card optimization features.
- **PayByStatement:** Simplify collections by sending customers secure, personalized payment links embedded directly in emailed statements.
- **Real-Time Posting:** Nuvei integrates directly with both Sage 100 and Acumatica for bi-directional posting, eliminating manual reconciliation delays.

The Results Speak for Themselves

Companies are reporting:

- Reduced monthly processing fees
- Faster reconciliation times
- Improved customer payment experience
- Enhanced cash flow visibility

Missed the live session?

Watch the recording:

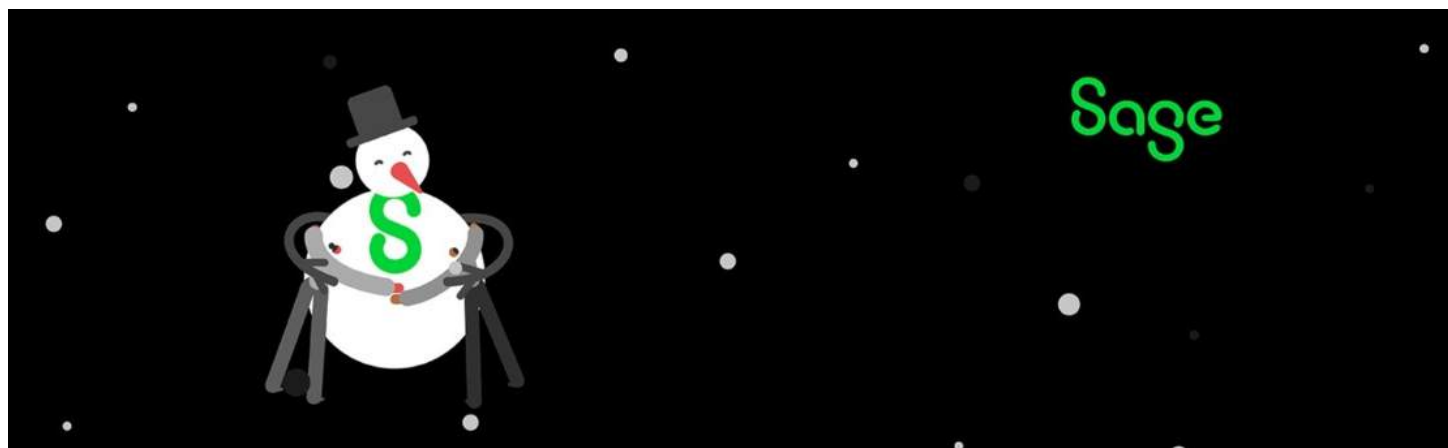
<https://4acc.com/webinars/>



Upcoming Webinars: Sage 100 Year-End Prep

As we wrap up 2025, ACC Software Solutions is excited to share two complimentary Sage 100 year-end webinars designed to help you close out your year with confidence. Whether you're preparing payroll, reviewing tax forms, or completing your fiscal close, these sessions will equip you with best practices and step-by-step guidance for a smooth transition into 2026.

These webinars are open to all Sage 100 users—clients, partners, and community members.



Sage 100 Year-End Webinar 1

Aatrix, Payroll & Fiscal Close

Presenter: Alec B.

Date: December 10, 2025

Time: 10 AM PT / 1 PM ET

This session covers essential year-end processes, including:

- Payroll updates and Aatrix reporting
- Best practices for year-end checklists
- Fiscal period closing steps
- Tips to avoid common year-end errors

Can't Attend Live?

No worries—recordings will be available!

Simply subscribe to the Sage 100 > Announcements forum on the Sage Community Hub. If you need help setting up notifications, refer to the Subscriptions and Notifications guide inside the Community Hub.

Additional Year-End Resources

Looking for more self-service support? Visit Sage.com/Resources for direct access to:

- Sage Knowledgebase
- Community Hub
- Sage University
- Live Chat
- Online Case Submission

Sage 100 Year-End Webinar 2

Required Updates, Tax Forms & FAQs

Presenter: Alec B.

Date: December 11, 2025

Time: 10 AM PT / 1 PM ET

In this session, you'll learn about:

- Required Sage 100 year-end updates
- Tax form changes and preparation
- Answers to the most frequently asked year-end questions
- Recommended timing and troubleshooting advice

sage 100

3rd Party Spotlights

ACUMATICA AND SAGE 100 INTERGRATIONS

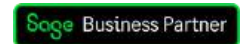
We are excited to shine the spotlight on the 3rd party integration capabilities of Acumatica and Sage 100, leading ERP platforms. With these robust ecosystems of integration partners, you can seamlessly connect and integrate Acumatica or Sage 100 with a wide range of complementary applications, empowering your organization with enhanced functionality, automation, and efficiency.



Velixo brings Excel-powered reporting to your ERP. Built for Acumatica, Velixo turns Excel into a dynamic, real-time financial reporting tool, so finance teams can analyze, report, and act faster with the tools they already know.



Nuvei is the payments partner for ambitious businesses. With global reach and local expertise, Nuvei delivers seamless, secure payment solutions that help businesses accept more payments, in more ways, from anywhere in the world.



Avalara is automated tax compliance for modern businesses. From real-time sales tax calculations to filing and remittance, Avalara simplifies the entire process with powerful integrations and up-to-date tax intelligence, so your team can stay focused and compliant.

CONTACT ACC SOFTWARE SOLUTIONS FOR AN IN-DEPTH CONVERSATION OF YOUR EVOLVING SOFTWARE NEEDS

These are just a few examples of the countless possibilities that 3rd party integrations offer with Acumatica and Sage 100. By leveraging the power of integration, you can extend the capabilities of your ERP, tailor the system to your specific needs, and drive operational excellence.



FOLLOW ACC ON SOCIAL MEDIA

ACC is ramping up our social media presence with new daily updates including: technical videos on YouTube, blog posts, news, and industry insights, on Facebook, LinkedIn, Twitter, and Email. Follow us for the most recent industry highlights!



2025 BLOG, VIDEO & WEBINAR HIGHLIGHTS

ACC posts new blogs and videos weekly! You will find blogs to answer your technical support questions, implementation do's and don'ts, and even video blogs for more in depth information. To find a blog that best fits your needs visit us online at www.4acc.com/blog/.



Catch up on this quarter's ACC Webinar Events to get the most of your ERP solution! Re-watch live events at your convince or register for upcoming events with the ACC Software Team at www.4acc.com/webinars/.



535 Route 38, Suite #320
Cherry Hill, NJ 08002
(856) 335-1010
info@4acc.com
www.4acc.com



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