



SOFTWARE • SOLUTIONS

Official Newsletter of ACC Software Solutions
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A Word from the ACC President

SEAN ATKINS

As we enter the second quarter of the year, I want to take a moment to express my gratitude for your continued trust and partnership with ACC Software Solutions. Your support has been instrumental in our growth and success, and we are committed to delivering exceptional service and value to each of you.

In the ever-evolving landscape of ERP solutions, ACC remains dedicated to staying at the forefront of innovation and technology. Our team is constantly exploring new ways to enhance our offerings and provide you with the tools you need... **Continued on Page 2**



This issue:

Acumatica 2024 R1 Release
PAGES 02 - 03

Sage Fixed Assets 2024
PAGE 04

Netstock Predictive
Planning Suite for Sage 100
PAGE 05

Sage 100 CRM 2024.1
PAGE 05

Upcoming & Past Events
PAGE 06

Spring Cleaning Your ERP
PAGE 07

Training & Resources
PAGE 08

3rd Party Integrations
PAGE 09

Acumatica 2024 R1

TAKING BUSINESSES TO THE NEXT LEVEL WITH EXCITING NEW FEATURES



Acumatica has officially launched its highly anticipated 2024 R1 release, marking a significant milestone in our journey toward innovation and excellence.

The 2024 R1 release represents a new era of innovation for Acumatica, with a focus on delivering even greater value to our customers. From enhanced user experiences to advanced functionality, this release is packed with features designed to help you streamline your operations, improve efficiency, and drive growth.

One of the most exciting aspects of the 2024 R1 release is the improved user interface. Acumatica has undergone a significant refresh, with a modern design that's both sleek and intuitive. Navigating the system has never been easier, and with customizable dashboards and streamlined workflows, you'll have everything you need right at your fingertips.

But the improvements don't stop there. Continue reading for a look into some of the key features and enhancements.



Continued from Page 1...

to thrive in your business.

Looking ahead, we have some exciting initiatives planned for the year, including the introduction of new features and enhancements to our products, as well as expanded training and support resources to ensure you get the most out of your investment.

As always, our top priority is your satisfaction and success. If there's anything we can do to better serve you, please don't hesitate to reach out to us. We value your feedback and are always here to help.

Thank you once again for choosing ACC Software Solutions as your trusted ERP partner. Here's to a successful and prosperous year ahead!

Warm Regards,

Sean Atkins
President, ACC Software Solutions



Acumatica 2024 R1

DETAILS ON KEY FEATURES AND ENHANCEMENTS

Financials and Payroll



- ✓ Acumatica Payments to streamline point-of-sale (POS) payment transactions by using credit card readers without third-party software.
- ✓ Automate vacation and sick time tracking with banding rules, anniversary date resets, and simplified adjustments.
- ✓ Enforce optional or required approval and rejection reasons for financial transactions, such as invoices, bills, adjustments, memos, and payments.

CRM



- ✓ 360-degree view of project details by automatically updating projects with associated activities are automatically updated with related tasks.
- ✓ Tailor email templates by branch for CRM, project, service management, and subcontract communication.

Distribution



- ✓ Time-phased purchase orders, kit assembly, and warehouse transfer recommendations with the new Distribution Requirements Planning (DRP) application.
- ✓ Bidirectional picking and aggregated quantities for pick lines.
- ✓ Streamline small parcel and LTL shipment processing workflows and configure packing and shipping scenarios with Acumatica and 3G Pacejet. The enhanced integration of these shipping and processing capabilities, now in the core of the Acumatica solution, provides transparency for shipment data, including hazardous materials, PRO bill number, delivery instructions, accessorial definitions, non-standard containers, serialized shipping container codes (SSCC), and other packaging and shipment information with no need for separate customization.
- ✓ Expedite return material authorization (RMA) processes with improved document searches using invoice and line details such as sales order type and number, inventory ID, lot or serial number, and order dates.

REVIEW THE FULL RELEASE NOTES

To learn more about the latest features and enhancements, we encourage you to explore the release notes and schedule a demo with our team. We're here to help you harness the full power of Acumatica and drive success for your business.



[Acumatica 2024 R1 | ACC Software Solutions](#)

 **Acumatica**
The Cloud ERP



Sage Fixed Assets 2024.1

YOUR COMPREHENSIVE CHECKLIST

We've got exciting news—Sage Fixed Assets 2024.1 has arrived! It's packed with essential U.S. tax updates and smart new features to elevate your asset management game. Stay compliant effortlessly and embrace the ease and efficiency of our latest enhancements, all designed with your business in mind.

- ✓ **Tax compliance**—We've included important U.S. tax updates in this release to keep you compliant.
 - The maximum Section 179 deduction and threshold amounts increased to \$1,220,000 and \$3,050,000, respectively, for tax years beginning in 2024.
 - The Section 179 deduction for Sports Utility Vehicles (SUVs) is \$30,500 for tax years beginning in 2024.
 - The depreciation caps for Automobiles (property type A) and Light Trucks and Vans (property type T) increased for vehicles placed in service during 2024.
 - The Audit Advisor is updated to check your assets for common compliance issues.
 - Form 4562 now supports both the 2022 and 2023 tax years, giving businesses more flexibility. Companies can update to this release for the latest tax compliance and features and still run a fileable form for 2022.
- ✓ **Sage Intacct Purchasing integration***—In addition to our two-way integration with Sage Intacct's GL and AP modules, Sage Fixed Assets now integrates with Sage Intacct's Purchasing module for efficient asset creation and management.
- ✓ **Sage Fixed Assets Ally**—Explore our new AI chatbot, Ally. Ally (pronounced "AL-eye") is designed to provide quick answers to your queries within Sage Fixed Assets. Ally is currently in Beta. Please check it out and give us your feedback in our 3-question survey available within the Ally feature.
- ✓ **Quicker QIP Property Entry:** Save time and increase accuracy with new default estimated lives for Qualified Improvement Property (QIP).

See the [Sage Fixed Assets 2024.1 release notes](#) for more information about this release.

Sage Business Partner

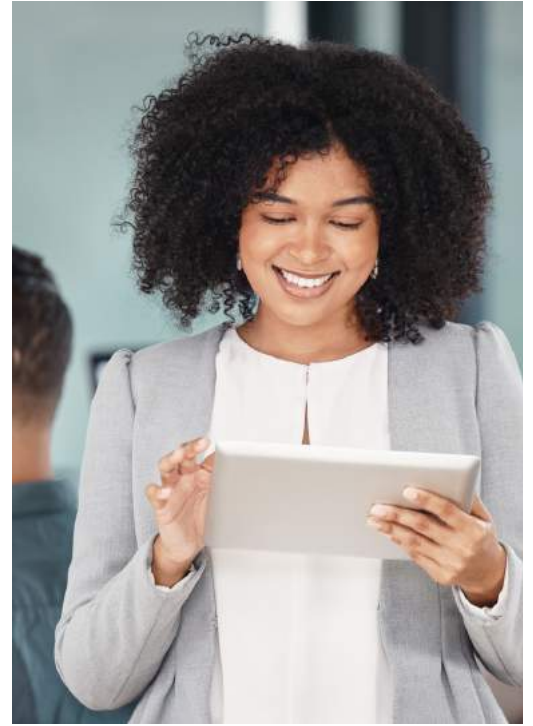
Sage Inventory Advisor

SAGE INVENTORY ADVISOR BEING REPLACED BY NETSTOCK PREDICTIVE PLANNING SUITE

To enhance our portfolio of inventory management solutions, Sage Inventory Advisor will be replaced by Netstock Predictive Planning Suite. The new solution can be ordered for new Sage 100 customers on the most recent Sage order forms available through your ACC Software Solutions team.

Existing Sage Inventory Advisor customers can continue to use the solution without change—or, as an option, can upgrade to the Advanced or Commercial Predictive Planning Suite versions. New customers will need to order Predictive Planning Suite.

Learn more about Netstock Predictive Planning Suite for Sage 100, Sage Marketplace, contact the ACC Software Solutions team.



Sage CRM

WHAT'S TO COME IN THE 2024.1 SOFTWARE RELEASE

We've just over two months until our next, Sage CRM 2024 R1 release. We are adding to our existing AI feature set with an embedded chatbot improving help when using Sage CRM features. We are also working on data tagging for entities including company, quotes, and orders for improved reporting and collaboration.

Keep an eye on the Sage Community Hub for more articles and resource updates in support of this first release of 2024.

Sage Business Partner

Upcoming & Past Webinars / Events

ACC SOFTWARE SOLUTIONS

At ACC Software Solutions, our commitment to fostering knowledge and empowering businesses goes beyond providing top-tier software solutions. Our webinars, both past and upcoming, are a testament to this dedication. These sessions, crafted meticulously by industry experts, delve into the intricacies of modern business challenges and solutions. If you missed our previous webinars, fret not – they've been packed with insights, strategies, and actionable takeaways. And for those looking to the future, our upcoming sessions promise to be just as enriching, ensuring you stay at the forefront of industry innovations. Dive in, explore, and let's journey together towards optimized business processes and growth.



2023 Summer Series - [Recorded](#)



2023 User Group Meetings - [Recorded](#)



Acumatica User Group Meeting 2024.1 - [May 15, 2024](#)

The first of 2 user group meetings for our Acumatica customers will be held on May 15, 2024. During this event we'll uncover the most recent software updates, dive into an educational session regarding your most asked questions, and provide you with an opportunity to ask questions and connect with other Acumatica users.



Sage 100 User Group Meeting 2024.1 - [May 22, 2024](#)

The first of 2 user group meetings for our Sage 100 customers will be held on May 22, 2024. During this event we'll uncover the most recent software updates, dive into an educational session regarding your most asked questions, and provide you with an opportunity to ask questions and connect with other Sage 100 users.



2024 Summer Series powered by ACC Software Solutions - [every Wednesday from 1-2:00pm EST beginning July 10, 2024](#)

Join us for the 2024 Summer Series hosted by ACC Software Solutions, where current Sage 100 and Acumatica users will discover a wealth of insights, tips, and tricks to elevate their ERP experience. Each week, we'll delve into the latest enhancements, explore innovative third-party integrations, and provide valuable connections with fellow users. From optimizing workflows to unlocking new features, the Summer Series promises to be a valuable resource for users looking to maximize their ERP investment. Don't miss out on this opportunity to stay informed, connected, and empowered in your ERP journey.

If you'd like to see an in-depth review of a certain feature or enhancement, please let the ACC Team know and we'll incorporate your suggestion into this year's event!

Spring Cleaning Your ERP System

TIPS FOR SAGE 100 AND ACUMATICA USERS

As we welcome the fresh blooms of spring, it's the perfect time to give your ERP system a thorough spring cleaning. Whether you're a Sage 100 or Acumatica user, a little maintenance and optimization can go a long way in ensuring your system continues to run smoothly and efficiently. Here are some tips to help you get the most out of your ERP system this spring:

- ✓ **Review and Update User Permissions:** Take some time to review and update user permissions in your ERP system. Ensure that each user has the appropriate level of access based on their role within the organization. Remove any unnecessary permissions to enhance security and minimize the risk of unauthorized access.
- ✓ **Clean Up Data:** Data cleanliness is essential for accurate reporting and analysis. Take this opportunity to clean up your data by removing duplicate records, updating outdated information, and ensuring consistency across fields. Consider using data validation tools to identify and correct any inconsistencies automatically.
- ✓ **Conduct System Health Checks:** Perform system health checks to identify any potential issues or areas for improvement. This may include reviewing system performance metrics, checking for errors or warnings in system logs, and ensuring that backups are up to date and functioning correctly. Address any issues promptly to prevent them from escalating into larger problems.
- ✓ **Optimize Workflows and Processes:** Evaluate your existing workflows and processes to identify opportunities for optimization. Are there any manual tasks that could be automated? Are there bottlenecks or inefficiencies that could be addressed? Look for ways to streamline workflows and improve efficiency to save time and resources.
- ✓ **Stay Up to Date with Updates and Enhancements:** Keep your ERP system up to date with the latest updates and enhancements from the vendor. These updates often include bug fixes, security patches, and new features that can improve system performance and functionality. Schedule regular updates to ensure that your system is always running the latest version.
- ✓ **Train Users on New Features:** If your ERP system has recently received updates or enhancements, take the time to train users on any new features or functionality. Provide comprehensive training sessions to ensure that users understand how to leverage these new capabilities effectively and maximize their productivity.
- ✓ **Get Support When Needed:** Don't hesitate to reach out for support if you encounter any challenges or need assistance with your ERP system. Whether you have questions about system configuration, need help troubleshooting an issue, or want to explore new functionality, your ERP vendor and implementation partner are there to help.

By following these tips, you can ensure that your Sage 100 or Acumatica system is in top shape for the spring season and beyond. Happy spring cleaning!

ACC Software Solutions On-Demand Training Lab



LEARN. 24/7. AT YOUR PACE. ON YOUR SCHEDULE.

We are excited to introduce our new on-demand training resource exclusively available for customers on an active support plan. This comprehensive training program is designed to provide you with the knowledge and skills needed to maximize the value of your support plan and fully leverage the capabilities of our products.

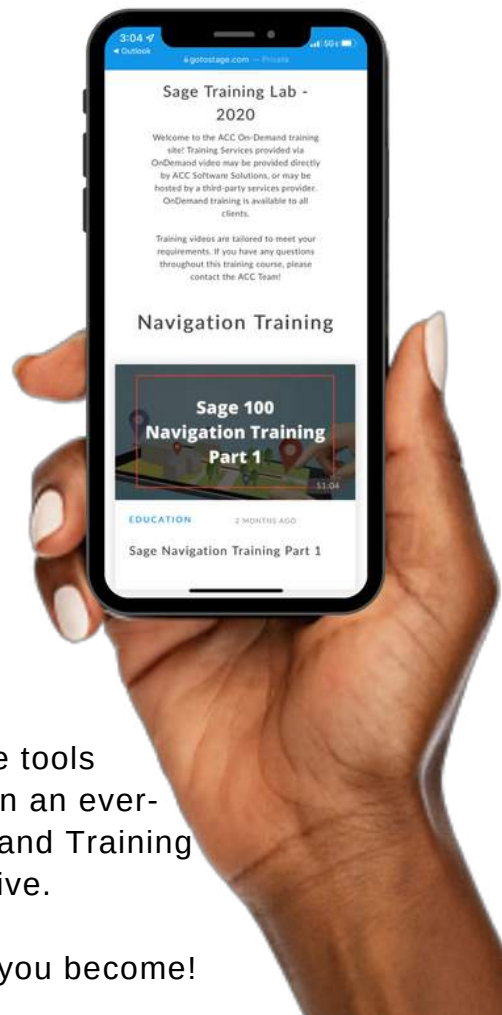
With this on-demand training resource, you have the flexibility to access training materials whenever and wherever it suits you best. Whether you are a new user or a seasoned expert, these resources offer valuable insights, best practices, and step-by-step instructions to enhance your proficiency and productivity.

Key Features of On-Demand Training Include:

- ✓ Extensive Library of Training Materials
- ✓ Self-Paced Learning
- ✓ Hands-On Exercises and Simulations
- ✓ Expert Guidance
- ✓ Updated Content
- ✓ Convenient Access
- ✓ Continuous Learning

Our on-demand training resource provides you with the tools and resources to build your expertise and stay ahead in an ever-evolving business landscape. To access your On-Demand Training Lab, contact your ACC Software Solutions representative.

Remember, the more you know, the more empowered you become!



3rd Party Spotlights

ACUMATICA AND SAGE 100 INTERGRATIONS

We are excited to shine the spotlight on the 3rd party integration capabilities of Acumatica and Sage 100, leading ERP platforms. With these robust ecosystems of integration partners, you can seamlessly connect and integrate Acumatica or Sage 100 with a wide range of complementary applications, empowering your organization with enhanced functionality, automation, and efficiency.



Realtime Electronic Payments

Sage Business Partner

Acumatica
The Cloud ERP

Payment technology evolves quickly; you need a partner that stays ahead of the curve. REPAY combines the best, established solutions with our extensive network of integrations enabling clients to quickly accept and make payments, all from a single platform.



INFODYNAMICS
WORK FASTER THAN YOU THINK

Sage Business Partner

INFODYNAMICS BooksSmart for Sage eliminates manual data entry and completely automates your accounting workflow. BooksSMART integrates flawlessly with Sage 100 for more comprehensive document management across your entire organization.



Acumatica
The Cloud ERP

Take control of your online store with Shopify. Skip hours of development work with software that lets you update content on the spot. Or access the code yourself for custom changes using Liquid, HTML, CSS, and JavaScript.

Optimized for conversion, every Shopify theme is fully customizable, so you can experiment with layouts and campaigns, then sync your content across channels.

CONTACT ACC SOFTWARE SOLUTIONS FOR AN IN-DEPTH CONVERSATION OF YOUR EVOLVING SOFTWARE NEEDS

These are just a few examples of the countless possibilities that 3rd party integrations offer with Acumatica and Sage 100. By leveraging the power of integration, you can extend the capabilities of your ERP, tailor the system to your specific needs, and drive operational excellence.



FOLLOW ACC ON SOCIAL MEDIA

ACC is ramping up our social media presence with new daily updates including: technical videos on YouTube, blog posts, news, and industry insights, on Facebook, LinkedIn, Twitter, and Email. Follow us for the most recent industry highlights!



2023 BLOG, VIDEO & WEBINAR HIGHLIGHTS

ACC posts new blogs and videos weekly! You will find blogs to answer your technical support questions, implementation do's and don'ts, and even video blogs for more in depth information. To find a blog that best fits your needs visit us online at www.4acc.com/blog/.



Catch up on this quarter's ACC Webinar Events to get the most of your ERP solution! Re-watch live events at your convience or register for upcoming events with the ACC Software Team at www.4acc.com/webinars/.



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